

**UNIQUE OPPORTUNITY – BECOME A COVESS SHAREHOLDER
UNDER PRIVILEGED CONDITIONS**

RETURN?

An **annual compound return of 10%*** results as follows.

By way of illustration:

- **After 3 years = 33%**
- **After 4 years = 47%**
- **After 5 years = 61%**

OBJECTION CAPITAL ROUND?

COVESS nv (“Covess”) secured its first licensing agreement for high-pressure applications in May this year and anticipates closing a second agreement by year-end. In 2025 the company expects to finalize at least three more licensing contracts.

However, before royalties from these contracts begin to flow, machinery must be delivered to each country, and the certification process must be completed.

This typically takes around 18 to 24 months, and we need to bridge this period financially until royalties are generated. Furthermore we aim to expand our test centre.

RESTRICTION?

We aim for a maximum amount of € 3,75 million (through the sales of a total up to 50.000 shares in Covess, rounded up to 8,4 % of the shares in Covess).

If this amount is reached before the end date of subscription (18 October 2024), this action will be ended prematurely.

All further details including risks can be read in the **Information Note** which can be consulted on our website www.covess.com/investors.html.

INTERESTED?

Click on this [link](#)

* at the time of writing, there is no capital gains tax in Belgium (under certain conditions) on the sale of shares by a private investor.